

Court of Protection Fixed Costs

Work undertaken	Costs not exceeding the amount
Work up to and including the date upon which the court makes an order appointing a deputy for property and affairs.	£1,204.00 + £240.80 VAT
Applications under sections 36 (9) or 54 of the Trustee Act 1925 or section 20 of the Trusts of Land and Appointment of Trustees Act 1996 for the appointment of a new trustee in the place of 'P' and applications under section 18(1)(j) of the Mental Capacity Act 2005 for authority to exercise any power vested in P, whether beneficially, or as trustee, or otherwise.	£633.00 + £126.60 VAT
Applications made under Practice Direction 9D paragraph 4 by an existing deputy.	£633.00 + £126.60 VAT
Annual management fee where the court appoints a professional deputy for property and affairs, payable on the anniversary of the court order	First Year - £2,116.00 + £423.20 VAT Second Year onwards - £1,672.00 + £334.40 VAT
Preparation and lodgement of a report or an account to the Public Guardian	£336.00 + £67.20 VAT
Preparation of a basic HMRC income tax return (bank or NS&I interest and taxable benefits, discretionary trust or estate income) on behalf of P.	£317.00 + £63.40 VAT
Where the net assets of P are below £20,300, the professional deputy is not permitted to apply for assessed costs; instead, they may take an annual management fee of	4.5% of P's net assets in Property & Affairs matters + 20% VAT 2.5% of P's net assets in Health & Welfare matters up to a maximum of £703.00 + 20% VAT